



***Forbes Magazine Ranks myCIO Wealth Partners #7
Of the Top 50 Wealth Managers Nationally; Top Ranked Firm in Tri-State Area***

For Immediate Release:

PHILADELPHIA, PA – April 16, 2014 - myCIO Wealth Partners was recently ranked #7 nationally on “The Top 50 Wealth Managers” list by *Forbes Magazine*. Showing an 8% growth in AUM, myCIO soared from the fifteenth spot in 2013 to the seventh in 2014.

Note: myCIO Wealth Partners is the highest ranked firm in Pennsylvania, New Jersey and Delaware with over \$6.4 billion of assets under management.

Senior Partner, David E. Lees comments, “To be recognized by *Forbes Magazine* as the 7th largest RIA in the country and one of the fastest growing RIAs is another example of how comprehensive, independent and objective advice is gaining traction in the marketplace.”

Mr. Lees is a former Partner and National Director of Ernst & Young’s Wealth Advisory Service Practice. Mr. Lees also taught Portfolio Management and Finance at Villanova University. He received a BBS degree in Accounting from James Madison University, and an MBA from Duke University’s Fuqua School of Business, Finance and Capital Markets. He also holds the following professional designations: Chartered Financial Analyst (CFA), Chartered Alternative Investment Analyst (CAIA) and Certified Public Accountant (CPA, currently inactive).

myCIO is a Comprehensive, Independent and Objective (CIO) advisory firm which provides financial consulting services to over \$6.4 billion of investment assets of Individuals, Families, Endowments, Defined Contribution and Benefit Plans, and Trusts. Serving as both the Chief Investment Officer and Chief Financial Officer for many of its clients, myCIO Wealth Partners has a specialty in the area of Alternative Investments and fiduciary liability. myCIO currently provides financial counseling services to Former and Current Chairmen, CEOs and Presidents of 48 Standard & Poors and Fortune 500 Companies.

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